



Date: 13.06.2025

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai-400001.

Dear Sir/Madam,

**Sub: Outcome of Board Meeting pursuant to Regulation 29 and 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015**

In furtherance to the intimation dated 10.06.2025 and pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (hereinafter referred as the "Listing Regulations"), we wish to inform that the Board of Directors of the Company have at their meeting held today, inter alia, considered and approved:

1. The Board approved the revised relevant date 10.06.2025 for arrival of the Valuation for SWAP /ISSUE by passing a unanimous resolution for Issuance of 31,68,00,000 Equity Shares on a Preferential Basis wherein the company is purchasing 6,40,00,000 shares of M/s AIS Anywhere in lieu of issuance of 31,68,00,000 Equity Shares by way of share swap to Mrs. Janaki Yarlagadda (in the Capacity of Promoter) and M/s Siraj Holding LLC (in the capacity of Non Promoter / Public) in accordance with Section 62 of the Act read with relevant rules framed thereunder and Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") to allottees as mentioned in Annexure I. Based on the valuation report of the Registered Valuer A.N Gawade and the issue price as decided by the Board of Directors and approved by the Committee of Independent Directors, 4.95 Equity Shares of Blue Cloud will be issued for every 1 share of M/s AIS Anywhere.

This will result in M/s AIS Anywhere becoming the wholly owned subsidiary of the Company.

The said resolution is subject to approval by the shareholders in Extra Ordinary General Meeting to be passed by way of Special Resolution.

The detailed disclosure as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 has been provided under Annexure I.

The Board Meeting commenced at 04.00 P.M. (IST) and concluded at 08:45 P.M.(IST) This is for your information and record.

Thanking You,

Yours faithfully,

**For Blue Cloud Softech Solutions Limited**

**Krishna Babu Vankineni**  
Managing Director  
DIN: 02570799

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## Blue Cloud Softech Solutions Limited

Regd. Office: Plot No 38, 5th Floor, N Heights, Hitech City, Madhapur, Hyderabad, Telangana - 500081

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CIN: L72200TG1991PLC013135

Disclosure of Information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

S. No.	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.	<p><b>Name of the target entity :</b> AIS Anywhere,</p> <p><b>Details in brief:</b> AIS Anywhere is a New Jersey based company and is a global technology solutions provider dedicated to empowering organizations to not only navigate but excel within the dynamic and often disruptive landscape of the digital age. The company positions itself as a strategic partner, offering a comprehensive suite of innovative products and services meticulously designed to optimize operational efficiency, fortify security infrastructure, drive sustainable growth, and ultimately, enhance the quality of life for individuals and communities.</p> <p>AIS Anywhere acknowledges that digital transformation is not a singular event, but an ongoing strategic imperative. The company adopts a holistic approach, predicated on the understanding that substantive transformation necessitates a cohesive strategy integrating technology, human capital, and streamlined processes. AIS Anywhere's expertise spans a wide array of critical technological domains, enabling the company to address the multifaceted challenges and opportunities encountered by modern enterprises. These core areas of competence include:</p> <p><b>Artificial Intelligence (AI):</b> AIS Anywhere is deeply invested in the transformative power of AI. The company develops and deploys AI-driven solutions that automate complex processes, derive valuable insights from extensive datasets, and enable proactive, data-driven decision-making. AIS Anywhere's AI solutions are engineered to enhance efficiency, personalize user experiences, and drive innovation across diverse industries.</p> <p><b>Data Analytics:</b> In the data-rich environment of the contemporary era, the ability to extract meaningful insights is paramount. AIS ANYWHERE provides robust data analytics platforms and services that empower organizations to efficiently collect, process, analyse, and visualize data. This capability enables client organizations to identify key trends, comprehend customer behaviour, optimize operational performance, and make informed strategic decisions.</p> <p><b>Cybersecurity:</b> With the ever-increasing sophistication and frequency of cyber threats, the protection of sensitive data and the assurance of business continuity constitute top priorities. AIS Anywhere offers a comprehensive suite of cybersecurity solutions and services designed to proactively detect, prevent, and respond to evolving threats. The company assists organizations in establishing a resilient security posture, mitigating risks, and maintaining the trust of their stakeholders.</p> <p><b>Internet of Things (IoT):</b> The proliferation of connected devices presents unprecedented opportunities for enhanced efficiency, automation, and data-driven optimization. AIS Anywhere provides robust IoT platforms that enable organizations to seamlessly connect, manage, and monitor</p>

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		<p>large-scale IoT deployments. The company empowers businesses to harness the power of interconnected devices, collect valuable data, and drive innovation across diverse sectors.</p> <p><b>Enterprise Solutions:</b> Recognizing that technology must align with core business processes to deliver maximum value, AIS Anywhere offers a range of enterprise solutions. This includes Enterprise Resource Planning (ERP) systems and custom application development services tailored to the unique needs of diverse industries. These solutions are designed to streamline workflows, improve collaboration, enhance productivity, and support the specific operational requirements of client organizations.</p> <p>The vision of the company is to be a world-leading technology partner, recognized for transformative solutions that create a more connected, secure, and efficient future. This vision articulates the company's aspiration to be a global leader in providing technology solutions.</p> <p>Turnover in last three years –</p> <ol style="list-style-type: none"> <li>1. 2024 : \$ 83.691 Mn</li> <li>2. 2023: \$ 72.689 Mn</li> <li>3. 2022 : \$ 64.236 Mn</li> </ol>
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2	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arms length”	<p>Yes, Mrs Janaki Yarlagadda, Promoter / Director holds 44.53 % securities in the target company.</p> <p>Post transaction her holding would NIL.</p> <p>It is done at “arms length”</p>
3	Industry to which the entity being acquired belongs	IT and IT enabled services, both the companies having same line of business
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The acquisition is of strategic nature inter alia results in growth opportunities in line with horizontal business expansion and revenue growth. Through this Company can achieve more US market.
5	Brief details of any governmental or regulatory approvals required for the acquisition	No
6	Indicative time period for completion of the acquisition	The acquisition of shares is likely to be completed within 12 months from the date of execution of the agreements.
7	Nature of consideration - whether cash consideration or share swap and details of the same	100 percent Swap of Shares
8	The cost of acquisition or the price at which the shares are acquired	The cost of acquisition is Rs. 730,54,08,000 /-
9	Percentage of shareholding / control acquired and / or number of shares acquired.	<p>Previous holding – 0.00%</p> <p>Proposed acquisition – 100.00%</p>
10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Same as S.No. 1 above

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This disclosure is made in compliance with Regulation 30(6) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

S. No.	Particulars	Details
1	Type of securities proposed to be issued	Equity Shares
2	Type of issuance	Preferential Allotment
3	Total number of securities proposed to be issued and the total amount for which the securities will be issued (approximately)	The Company will issue and allot 31,68,00,000 Equity Shares of face value of Rs. 1/- each fully paid-up, at a Premium of Rs. 22.06/- each aggregating to Rs730,54,08,000/- for consideration other than cash.
4	Details to be furnished in case of preferential Issue	
	A. No. of Investors	Two(2)
	B. Name of the investors with other details there of	14,10,75,000 Equity Shares shall be issued to Mrs. Janaki Yarlagadda (in the Capacity of Promoter) and 17,57,25,000 Equity Shares shall be issued to M/s Siraj Holding LLC (in the capacity of Non Promoter / Public)
	C. . Issue Price	Rs. 23.06/- (Face Value of Rs. 1/-each at a Premium of Rs. 22.06/- each) per Equity Share fully paid-up.
	D. Post allotment of securities, outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Not Applicable
	E. In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable

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