

NOTICE

Notice is hereby given that the 02/2025-26 Extra Ordinary General Meeting of the Members of M/s BLUE CLOUD SOFTECH SOLUTIONS LIMITED (the Company) will be held through Video Conference on Thursday, the 10th Day of July 2025 at 04.00P.M.(IST) to transact the following business(s):

SPECIALBUSINESS:

1. ACQUISITION OF M/S AIS ANYWHERE BY WAY OF SWAP OF EQUITY SHARES THROUGH PREFERENTIAL ALLOTMENT.

To consider and if thought fit, to pass with or without modification(s), the following resolution as **Special Resolution**:

“RESOLVED THAT pursuant to provisions of Section 42, 62(1)(c), 186 and other applicable provisions, if any, of the Companies Act, 2013, (including any statutory modification or re-enactment thereof for the time being in force) read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014 (including any statutory modification or re-enactment thereof for the time being in force), and in accordance with enabling provisions of the Memorandum of Association and Articles of Association of the Company and in accordance with the provisions on preferential issue as contained in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (**“SEBI (ICDR) Regulations, 2018”**), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (**“Listing Regulations”**), the equity listing agreement entered into by the Company with BSE Limited (**“BSE”**) (referred to as **“Stock Exchange”**) and the rules, regulations, notifications and circulars issued thereunder and any other rules/regulations/ guidelines, notifications, circulars and clarifications issued thereon from time to time by the Government of India, the Securities and Exchange Board of India (**“SEBI”**) and the Reserve Bank of India (**“RBI”**) and subject to such further approvals, consents, permissions and sanctions as may be necessary or required from respective regulatory or other appropriate authorities, including from BSE and subject to such terms, conditions and modifications as might be prescribed while granting such approval, consents, permissions and sanctions (including any alterations, modifications, corrections, changes and variations, if any, that may be stipulated under such approvals, permissions, sanctions and consents as the case may be) and which terms may be agreed to by the Board of Directors of the Company (hereinafter referred to as **“the Board”** which expression shall include any Committee constituted by the Board or any person(s) authorized by the Board to exercise the powers conferred on the Board by this Resolution) and subject to such terms, conditions and modifications as the Board may in its discretion impose or agree to, consent of the Members of the Company (**“Members”**) be and is hereby accorded, to authorize, create, issue, offer and allot, upto 31,68,00,000 (Thirty One Crores Sixty Lakhs) Equity Shares of the Company of face value of Rs. 1/- (Rupee One) per Equity Share at an Issue Price of Rs. 23.06/- per Equity Share (Rupees Twenty Three and Six Paise Only) including a premium of Rs. 22.06/- per Equity Share (Rupees Twenty Two and Six Paise only) amounting to Rs. Rs. 730,54,08,000 /- (Rupees Seven Hundred and Thirty Crores and Fifty Four Lakhs and Eight Thousand only) on preferential allotment basis to the below mentioned persons being the Members / Shareholders of M/s AIS Anywhere, for consideration other than cash i.e. in lieu of acquisition of their 100% stake in the Securities of M/s AIS Anywhere through swapping of

Blue Cloud Softech Solutions Limited

Regd.Office:PlotNo38,5thFloor,SoftwareUnitsLayout,HitechCity,Madhapur,Hyderabad.

+918466022022|info@bluecloudsoftech.com|www.bluecloudsoftech.com

CIN:L72200TG1991PLC013135

Shares of the Company as detailed below and in accordance with Chapter V of SEBI (ICDR) Regulations, 2018 or other applicable provisions of the law and on such terms and conditions and in such manner as the Board may think fit in its absolute discretion:

Sr. No.	Name of Proposed Allottees	%age of stake in AIS Anywhere offered for acquisition	No. of Shares of AIS Anywhere proposed to be transferred to Blue Cloud Softech Solutions Limited ("the Company")	No. of Shares of Blue Cloud Softech Solutions Limited proposed to be allotted for the acquisition of AIS Anywhere Securities	Name of the Ultimate Beneficiaries/ Owners
	Category-promoter				
1.	Mrs Janaki Yarlagadda	44.53	2,85,00,000	14,10,75,000	NA
	Category-non-promoter				
2.	M/s Siraj Holdings LLC	55.47	3,55,00,000	17,57,25,000	1. Ahmed Khalaf Ahmed Khalaf Al Otaiba-784-1969-8609281-3 2. Saad Abdulla Sultan Saeed Al Junaibi-784-1971-7571414-2 3. Bikash Ranjan Giri-AKJPG8685J 4. Mohamed Rusan Fyroze- 784-1971-2080592-0
Total		100%	6,40,00,000	31,68,00,000	

RESOLVED FURTHER THAT:

- The Relevant Date for the purpose of pricing of issue of Equity Shares in accordance with the Regulation 161 of SEBI (ICDR) Regulations, 2018 (as amended) be fixed as 10.06.2025 to consider the proposed preferential issue of Equity Shares.
- The Equity Shares as may be offered, issued, and allotted in accordance with the terms of this resolution, shall be in dematerialized form.
- The Equity Shares to be allotted shall rank pari passu in all respects with the existing Equity Shares of the Company, including dividend.

Blue Cloud Softech Solutions Limited

Regd.Office:PlotNo38,5thFloor,SoftwareUnitsLayout,HitechCity,Madhapur,Hyderabad.

+918466022022|info@bluecloudsoftech.com|www.bluecloudsoftech.com

CIN:L72200TG1991PLC013135

iv. The Equity Shares shall be issued and allotted by the Company to the Proposed Allottees within a period of 15 days from the date of passing of this special resolution provided that where any approval or permission by any regulatory authority or the Central Government or the Stock Exchanges is pending, the allotment shall be completed within a period of 15 days from the date of such approval or permission, as the case may be in compliance with Regulation 170 of the SEBI (ICDR) Regulations, 2018.

RESOLVED FURTHER THAT the Equity Shares to be offered, issued and allotted shall be subject to lock in for such periods as prescribed in Regulation 167 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

RESOLVED FURTHER THAT the Equity Shares to be so created, offered, issued and allotted shall be subject to the provisions of the Memorandum and Articles of Association of the Company.

RESOLVED FURTHER THAT subject to the SEBI (ICDR) Regulations, 2018 and other applicable laws the Board be and is hereby authorised to decide and approve the other terms and conditions of the issue of the above-mentioned Equity Shares and to vary, modify or alter the terms and conditions and size of the issue, as it may deem expedient, without being required to seek any further consent or approval of the Company in a General Meeting.

RESOLVED FURTHER THAT the Board be and is hereby authorized to accept any modifications in the proposal as may be required by the agencies involved in such issues but subject to such conditions as the Reserve Bank of India (RBI) / Securities and Exchange Board of India (SEBI) and/ or such other appropriate authority may impose at the time of their approval as agreed by the Board.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board be and is hereby authorized on behalf of the Company to take all such actions and do all such deeds, matters and things as it may, in its absolute discretion, deem necessary, desirable or expedient including making application to the Stock Exchanges for obtaining in-principle approval, listing and trading approvals, filing of requisite documents/making declarations with the Ministry of Corporate Affairs, Securities and Exchange Board of India, Depository/(ies) or any other statutory authority or Stock Exchanges and any other deed, document, declaration as may be required under the applicable laws, and to resolve and to settle any question, difficulties or doubts that may arise in this regard including but not limited to the offering, issue and allotment of Equity Shares of the Company and signing of all deeds and documents, as may be required, as it may in its absolute discretion deem fit and proper without being required to seek any further consent or approval of the members.

RESOLVED FURTHER THAT any Directors of the Company or KMP of the Company be and is hereby severally authorized to do all such act (s), deed(s) and things including all forms, documents, filing with Ministry of Corporate Affairs/ Registrar of Companies, Stock Exchanges, Depositories or any other agency as may be necessary and incidental to give effect to the aforesaid Resolution.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred by this resolution to any Director or Directors or to any

Blue Cloud Softech Solutions Limited

Regd. Office: Plot No 38, 5th Floor, Software Units Layout, Hitech City, Madhapur, Hyderabad.

+918466022022|info@bluecloudsoftech.com|www.bluecloudsoftech.com

CIN: L72200TG1991PLC013135

EGM-02/2025-26

Committee of Directors or to any Officer or Officers of the Company to give effect to this resolution including execution of any documents on behalf of the Company and to represent the Company before any governmental or regulatory authorities and to appoint any professional advisors, consultants, advocates and advisors to give effect to this resolution and further to take all others steps which may be incidental, consequential, relevant or ancillary in this connection."

Date: 13.06.2025
Place : Hyderabad

For Blue Cloud Softech Solutions Limited

Sd/-
Vankineni Krishna Babu
Managing Director
DIN: 02570799

Blue Cloud Softech Solutions Limited

Regd.Office:PlotNo38,5thFloor,SoftwareUnitsLayout,HitechCity,Madhapur,Hyderabad.
+918466022022|info@bluecloudsoftech.com|www.bluecloudsoftech.com
CIN:L72200TG1991PLC013135

Explanatory Statement
[Pursuant to Section 102 of the Companies Act, 2013]

As required under Section 102 of the Companies Act, 2013, the following explanatory statement sets out the matter in relation to the Special Business mentioned in the accompanying notice:

ITEM NO. 1:

The Board of Directors of your Company has passed the Board Resolution to issue and allot 31,68,00,000 Equity Shares of Face Value of Rs. 1/- (Rupee One) each at a Price of Rs. 23.06/- each including a premium of Rs. 22.06/- each aggregating to Rs. Rs730,54,08,000/- on preferential basis to the Sellers in proportion to their respective shareholding in the M/s AIS anywhere for consideration other than cash (i.e. in lieu of acquisition of Sellers 100% stake in M/s AIS Anywhere).

Name of the target entity : AIS Anywhere,

Details in brief: AIS Anywhere is a New Jersey based company and is a global technology solutions provider dedicated to empowering organizations to not only navigate but excel within the dynamic and often disruptive landscape of the digital age. The company positions itself as a strategic partner, offering a comprehensive suite of innovative products and services meticulously designed to optimize operational efficiency, fortify security infrastructure, drive sustainable growth, and ultimately, enhance the quality of life for individuals and communities.

AIS Anywhere acknowledges that digital transformation is not a singular event, but an ongoing strategic imperative. The company adopts a holistic approach, predicated on the understanding that substantive transformation necessitates a cohesive strategy integrating technology, human capital, and streamlined processes. AIS Anywhere's expertise spans a wide array of critical technological domains, enabling the company to address the multifaceted challenges and opportunities encountered by modern enterprises. These core areas of competence include:

Artificial Intelligence (AI): AIS Anywhere is deeply invested in the transformative power of AI. The company develops and deploys AI-driven solutions that automate complex processes, derive valuable insights from extensive datasets, and enable proactive, data-driven decision-making. AIS Anywhere's AI solutions are engineered to enhance efficiency, personalize user experiences, and drive innovation across diverse industries.

Data Analytics: In the data-rich environment of the contemporary era, the ability to extract meaningful insights is paramount. AIS ANYWHERE provides robust data analytics platforms and services that empower organizations to efficiently collect, process, analyse, and visualize data. This capability enables client organizations to identify key trends, comprehend customer behaviour, optimize operational performance, and make informed strategic decisions.

Cybersecurity: With the ever-increasing sophistication and frequency of cyber threats, the protection of sensitive data and the assurance of business continuity constitute top priorities. AIS Anywhere offers a comprehensive suite of cybersecurity solutions and services designed to proactively detect, prevent, and respond to evolving threats. The company assists organizations in establishing a resilient security posture, mitigating risks, and maintaining the trust of their stakeholders.

Internet of Things (IoT): The proliferation of connected devices presents unprecedented opportunities for enhanced efficiency, automation, and data-driven optimization. AIS Anywhere provides robust IoT platforms that enable organizations to seamlessly connect, manage, and monitor large-scale IoT deployments. The company empowers businesses to harness the power of interconnected devices, collect valuable data, and drive innovation across diverse sectors.

Blue Cloud Softech Solutions Limited

Regd.Office:PlotNo38,5thFloor,SoftwareUnitsLayout,HitechCity,Madhapur,Hyderabad.

+918466022022|info@bluecloudsoftech.com|www.bluecloudsoftech.com

CIN:L72200TG1991PLC013135

Enterprise Solutions: Recognizing that technology must align with core business processes to deliver maximum value, AIS Anywhere offers a range of enterprise solutions. This includes Enterprise Resource Planning (ERP) systems and custom application development services tailored to the unique needs of diverse industries. These solutions are designed to streamline workflows, improve collaboration, enhance productivity, and support the specific operational requirements of client organizations.

The vision of the company is to be a world-leading technology partner, recognized for transformative solutions that create a more connected, secure, and efficient future. This vision articulates the company's aspiration to be a global leader in providing technology solutions.

Turnover in last three years –

1. 2024 : \$ 83.691 Mn
2. 2023: \$ 72.689 Mn
3. 2022 : \$ 64.236 Mn

Pursuant to the above acquisition, Blue Cloud Softech Solutions Limited ("the Company") will become Holding Company of M/s AIS Anywhere subject to necessary statutory/ regulatory approvals.

In terms of Section 62(1)(c) read with Sections 42 of the Companies Act, 2013 and rules made thereunder ("Act"), and in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations") as amended, and on the terms and conditions and formalities as stipulated in the Act and the ICDR Regulations, the Preferential Issue requires approval of the shareholders of the Company by way of a special resolution.

Accordingly, consent of the members is being sought in terms of Section 42 & 62 of the Companies Act 2013 and Chapter V of the SEBI (ICDR) Regulations, 2018.

The details of the issue and other particulars as required in terms of Regulation 163 of the Chapter V of the SEBI (ICDR) Regulations, 2018, Rule 13 of Companies (Share Capital and Debentures) Rules, 2014 and Rule 14 of Companies (Prospectus and allotment of securities) Rules, 2014 in relation to the above said Special Resolution are given as under.

List of Allottees for Preferential Allotment of Equity Shares:

Blue Cloud Softech Solutions Limited

Regd.Office:PlotNo38,5thFloor,SoftwareUnitsLayout,HitechCity,Madhapur,Hyderabad.

+918466022022|info@bluecloudsoftech.com|www.bluecloudsoftech.com

CIN:L72200TG1991PLC013135



Sr. No.	Name of Proposed Allottees	%age of stake in AIS Anywhere offered for acquisition	No. of Shares of AIS Anywhere proposed to be transferred to Blue Cloud Softech Solutions Limited ("the Company")	No. of Shares of Blue Cloud Softech Solutions Limited proposed to be allotted for the acquisition of AIS Anywhere Securities	Name of the Ultimate Beneficiaries/ Owners
	Category-promoter				
1.	Mrs Janaki Yarlagadda	44.53	2,85,00,000	14,10,75,000	NA
	Category-non-promoter				
2.	M/s Siraj Holdings LLC	55.47	3,55,00,000	17,57,25,000	1. Ahmed Khalaf Ahmed Khalaf Al Otaiba-784-1969-8609281-3 2. Saad Abdulla Sultan Saeed Al Junaibi-784-1971-7571414-2 3. Bikash Ranjan Giri-AKJPG8685J 4. Mohamed Rusan Fyroze- 784-1971-2080592-0
Total		100%	6,40,00,000	31,68,00,000	

a) objects of the preferential issue;

The proposed issue of 31,68,00,000 Equity Shares of Rs. 1/- each on Preferential allotment basis at an Issue Price of Rs. 23.06/- each amounting to Rs. Rs. 730,54,08,000 /- is being made for consideration other than cash with the object of acquiring 100% of the Securities of M/s AIS Anywhere from the existing promoters /Public Shareholders of M/s AIS Anywhere.

Following is the Capital Structure of M/s AIS Anywhere as on the date of this notice:

Category	No. of Securities	Shareholding (%)
Promoter (A)		
Mrs Janaki Yarlagadda	2,85,00,000	44.53
Non Promoter (B)		

Blue Cloud Softech Solutions Limited

Regd.Office:PlotNo38,5thFloor,SoftwareUnitsLayout,HitechCity,Madhapur,Hyderabad.

+918466022022|info@bluecloudsoftech.com|www.bluecloudsoftech.com

CIN:L72200TG1991PLC013135

EGM-02/2025-26

M/s Siraj Holdings LLC	3,55,00,000	55.57
Total (A+B)	6,40,00,000	100.00

Subject to the necessary statutory approvals, Blue Cloud Softech Solutions Limited will acquire 6,40,00,000 Securities (100%) stake of M/s AIS Anywhere from the Sellers as mentioned above, i.e. the Promoters and public Shareholders of M/s AIS Anywhere in consideration of which Preferential Allotment of 31,68,00,000 Equity Shares of M/s Blue Cloud Softech Solutions Limited would be made to Sellers as mentioned above (Promoters and Public Securities holders of m/s AIS Anywhere)

Pursuant to the above acquisition, Blue Cloud Softech Solutions Limited ("the Company") will become Holding Company of M/s AIS Anywhere subject to necessary statutory/ regulatory approvals.

b) maximum number of specified securities to be issued;

The resolution set out in the accompanying notice authorizes the Board to issue and allot up to 31,68,00,000 Equity Shares of Rs. 1/- each at a price of Rs. 23.06/- each including premium of Rs. 22.06/- each on preferential basis for consideration other than cash i.e. swap of Equity shares of both the companies as detailed above

c) intent of the promoters, directors, key managerial personnel or senior management of the issuer to subscribe to the offer;

None of the existing directors, promoters or key managerial personnel or senior management of the Company have shown their intention to subscribe to proposed Preferential Issue of Equity Shares except Mrs Yarlagadda Janaki who is also promoter of the Company M/s AIS Anywhere which is being acquired

d) shareholding pattern of the issuer before and after the preferential issue;

Particulars	Pre issue Shareholding		No of Equity Shares to be allotted in the Preferential Issue	Post Issue Shareholding	
	No. of Shares	Percentage%		No. of Shares	Percentage%
(A) * Promoter & Promoter Group					
A1) Indian					
(a) Individuals	148429662	34.02	141075000	289070242	38.44
(c) Bodies Corporates	1434420	0.33	---	1434420	0.20
A2) Foreign	149864082	34.35	141075000	290504662	38.64
Total shareholding of Promoter & Promoter Group					
(A) = (A)(1) + (A)(2)					
(B) Public					

Blue Cloud Softech Solutions Limited

Regd.Office:PlotNo38,5thFloor,SoftwareUnitsLayout,HitechCity,Madhapur,Hyderabad.

+918466022022|info@bluecloudsoftech.com|www.bluecloudsoftech.com

CIN:L72200TG1991PLC013135



EGM-02/2025-26

B1) Institutions	100025000	22.93	00	100025000	13.28
B2) Central Government/ State Government(s)/ President of India					
B3) Non-Institutions					
Individual Shareholding	33973505	7.79	00	33973505	4.51
Body Corporate	47145577	10.81	00	47145577	6.26
FPI	00	00	00	00	00
QIBs	00	00	00	00	00
HUF	00	00	00	00	00
Any Other (Including NRI and Body Corporates)	105273436	24.12	175725000	282867276	37.13
Total Public Shareholding B=B1+B2+B3	286417518	65.65	316800000	464011358	61.65
C) Non Promoter - Non Public	00	00	00	00	00
TOTAL (A+B+C)	436281600	100	316800000	753081600	100

Note:

Note: Re-Classification Application is filed with exchange BSE Ltd.

e) The name of the proposed allottees, the identity of the natural persons who are the ultimate beneficial owners of the shares and/or who ultimately control the proposed allottees, the percentage of post preferential issue capital that may be held by them and change in control:

The details of the Proposed Allottees are as per the following table:

Proposed Allottees	Category	Natural person who is the UBO/ who control the proposed allottee	Pre-Issue		Post Issue of Equity Shares on preferential basis		PAN/Registration Number
			No of Shares	%	No of Shares	%	
Mrs Janaki Yarlagadda	Public	NA	14,55,75,960	33.37	286650960	38.06	ABRPY5961E
M/s Siraj Holding LLC	Public	1. Ahmed Khalaf Ahmed Khalaf Al Otaiba-784-1969-8609281-3 2. Saad Abdulla Sultan Saeed Al	00	00	17,57,25,000	23.33	ABGCS6553E

Blue Cloud Softech Solutions Limited

Regd.Office:PlotNo38,5thFloor,SoftwareUnitsLayout,HitechCity,Madhapur,Hyderabad.

+918466022022|info@bluecloudsoftech.com|www.bluecloudsoftech.com

CIN:L72200TG1991PLC013135

		Junaibi-784-1971-7571414-2 3. Bikash Ranjan Giri-AKJPG8685J 4. Mohamed Rusan Fyroze- 784-1971- 2080592-0					
--	--	--	--	--	--	--	--

THE CURRENT AND PROPOSED STATUS OF THE ALLOTTEE(S) POST THE PREFERENTIAL ISSUES NAMELY, PROMOTER OR NON-PROMOTER

r. No.	Name of the Proposed Allottee	Pre-Preferential Issue	Post-Preferential Issue
		Category (Promoter/ Non - Promoter)	Category (Promoter/ Non - Promoter)
1	Yarlagadda Janaki	Promoter	Promoter
2	Siraj Holding LLC	Not Applicable	Non-Promoter

There will not be change in Control of the Company

f) Relevant date with reference to which the price has been arrived at:

The Relevant Date in terms of Regulation 161 of SEBI (ICDR) Regulations, 2018 for determining the price of Equity Shares with reference to the proposed allotment is 10.06.2025.

g). The class or classes of persons to whom the allotment is proposed to be made:

The proposed preferential allotment of Equity Shares is made to Individuals belonging to both Promoter and Non- Promoters category.

h). The change in control if any in the company that would occur consequent to the preferential offer;

The proposed Preferential Allotment of Equity Shares will not result in any change in the management and control of the Company.

i). Time frame within which the preferential allotment shall be completed:

As required under the Regulation 170 of SEBI (ICDR) Regulations 2018, the Company shall complete the allotment of Equity Shares within a period of 15 days from the date of passing of this Special Resolution by the shareholders in Extra Ordinary General Meeting, provided that where any approval or permission by any regulatory authority or the Central Government or the Stock Exchanges is pending, the allotment shall be completed within a period of 15 days from the date of such approval or permission.

j). Consequential Changes in the Voting Rights:

Blue Cloud Softech Solutions Limited

Regd.Office:PlotNo38,5thFloor,SoftwareUnitsLayout,HitechCity,Madhapur,Hyderabad.

+918466022022|info@bluecloudsoftech.com|www.bluecloudsoftech.com

CIN:L72200TG1991PLC013135

Voting rights will change according to the change in the shareholding pattern mentioned above.

k). The number of persons to whom allotment through preferential issue have already been made during the year in terms of number of securities as well as price:

During the period from 01st April 2025 till the date of this notice, the Company has not made any preferential issue of Equity Shares/ Convertible Warrants.

n). The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the Registered Valuer: The Company is issuing Equity Shares to Proposed Allottees on preferential basis for consideration other than cash and in accordance with Chapter V of SEBI (ICDR) Regulations, 2018

l). Undertakings:

i. The Issuer Company undertakes that they shall recompute the price of the specified securities in terms of the provision of SEBI (ICDR) Regulations, 2018, as amended where it is required to do so.

ii. The Issuer Company undertakes that if the amount payable on account of the re-computation of price is not paid within the time stipulated in terms of the provision of SEBI (ICDR) Regulations, 2018, the specified securities shall continue to be locked-in till the time such amount is paid by the allottees.

m). Disclosure as specified under Regulation 163(1)(i) of SEBI(ICDR) Regulations 2018

Disclosure is not applicable in the present case as neither the Proposed Allottees, the beneficial owners of Proposed Allottees nor the Company, its promoters and directors are wilful defaulters or fraudulent borrowers.

n). Name and the address of Valuer who performed valuation-

The Valuation of Equity Shares has been done by by A. N Gawade, Registered Valuer having IBBI Registration No. IBBI/RV/05/2019/10746 having office at 7, Saraswati Heights, Behind café Good Luck, Deccan Gymkhana, Pune-411004.

o). Practicing Company Secretary' Certificate

A copy of the certificate from CS Putcha Sarada, having C.P. No: 8735, M.No: 21717 Practicing Company Secretaries certifying that the Preferential Issue is being made in accordance with the requirements of Chapter V of SEBI (ICDR) Regulations, 2018 shall be placed before the shareholders at their proposed Extra Ordinary General Meeting and the same shall be available for inspection by the members at the Registered Office of the Company between 11:00 AM and 5:00 PM on all working days between Monday to Friday from the date of dispatch/ email of the EGM Notice till 10th July, 2025. This certificate is also placed on the "Investors" tab on the website of the Company at the following link: www.bluecloudsoftech.com

Blue Cloud Softech Solutions Limited

Regd.Office:PlotNo38,5thFloor,SoftwareUnitsLayout,HitechCity,Madhapur,Hyderabad.

+918466022022|info@bluecloudsoftech.com|www.bluecloudsoftech.com

CIN:L72200TG1991PLC013135

p). Lock-in period

The aforesaid allotment of Equity Shares on a preferential basis shall be locked in as per Regulation 167 of Chapter V of the SEBI (ICDR) Regulations, 2018, as amended. The entire pre-preferential allotment shareholding of the allottees, if any shall be locked-in as per Regulation 167 (6) of Chapter V of the SEBI (ICDR) Regulations, 2018.

q). Disclosure pursuant to the provisions of Schedule VI of SEBI (ICDR) Regulations 2018:

It is hereby declared that neither the Proposed Allottees, the beneficial owners of Proposed Allottees, nor the Company, its promoters and directors are wilful defaulters or fraudulent borrowers as defined under SEBI (ICDR) Regulations, 2018 and neither the Proposed Allottees, the beneficial owners of Proposed Allottees, nor the Company, its directors and promoters are fugitive economic offender as defined under SEBI (ICDR) Regulations, 2018 and hence providing disclosures specified in Schedule VI of SEBI (ICDR) Regulations 2018 does not arise.

r). Particulars of the offer, Kinds of Securities Offered, Price of the Securities Offered including date of passing of Board resolution: Issue of 31,68,00,000 Equity Shares of Face Value of Rs. 1/- each at an issue price of Rs. 23.06/- each including premium of Rs. 22.06/- each on preferential basis for consideration other than cash.

Date of passing Board Resolution for aforesaid Preferential Issue is 13.06.2025.

s). Amount which the company intends to raise by way of such securities:

The Equity Shares are being issued and allotted for a consideration other than cash as a part of the consideration payable for the acquisition as mentioned above.

t). Contribution being made by the promoters or directors either as part of the offer or separately in furtherance of objects:

No contribution is being made by the existing promoters or directors either as part of the offer or separately in furtherance of objects other than as mentioned herein above.

u). Principle terms of assets charged as securities: Not Applicable

v). Interest of the Promoters/ Directors:

None of the existing Promoters, Director(s), Key Managerial Personnel and their relatives is, in any way, directly or indirectly concerned or interested, financially or otherwise, in the above referred resolutions except to the extent of their shareholding and except to promoter/director to whom the allotment is being made, if any.

Accordingly, the Board of Directors of your Company recommend the Resolution set out in Item No. 1 of this Notice for the approval of the Members by way of passing a Special Resolution.

Blue Cloud Softech Solutions Limited

Regd.Office:PlotNo38,5thFloor,SoftwareUnitsLayout,HitechCity,Madhapur,Hyderabad.

+918466022022|info@bluecloudsoftech.com|www.bluecloudsoftech.com

CIN:L72200TG1991PLC013135

NOTES:

An Explanatory Statement pursuant to Section 102 of the Act, setting out material facts concerning the business under Item No. 1 of the Notice is annexed hereto. The Board of Directors have considered and decided to include the said items as Special Business as it is in the interest of the Company.

In accordance with the Secretarial Standard-2 on General Meetings issued by The Institute of Company Secretaries of India (ICSI) read with Clarification / Guidance on applicability of Secretarial Standards-1 and 2 dated April 15, 2020 issued by the ICSI, the proceedings of the EGM shall be deemed to be conducted at the Registered Office of the Company Plot No. 38, 5th Floor, Software Units Layout, Hitech City, Madhapur, Hyderabad, Telangana, India, 500081, which shall be the venue of the EGM. Since the EGM will be held through VC / OAVM, the Route Map for the Venue of the Meeting is not annexed in this Notice.

The attendance of the Members attending the AGM/EGM through VC/OAVM will be counted for the purpose of ascertaining the quorum under Section 103 of the Companies Act, 2013.

Pursuant to MCA Circular No. 14/2020 dated April 08, 2020, the facility to appoint proxy to attend and cast vote for the members is not available for this EGM. However, in pursuance of Section 112 and Section 113 of the Companies Act, 2013, representatives of the members such as the President of India or the Governor of a State or body corporate can attend the EGM through VC/OAVM and cast their votes through e-voting.

Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and MCA Circulars dated April 08, 2020, April 13, 2020 and May 05, 2020 the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the EGM. For this purpose, the Company has entered into an agreement with Central Depository Services (India) Limited (CDSL) for facilitating voting through electronic means, as the authorized e-Voting's agency. The facility of casting votes by a member using remote e-voting as well as the e-voting system on the date of the EGM will be provided by CDSL.

All documents referred to in the EGM Notice will be available electronically for inspection by the members, without payment of any fees, from the date of circulation of this Notice upto the date of EGM, i.e. 10.07.2025. Members seeking inspection of the aforementioned documents can send an email to csbluecloudsoft@gmail.com.

The members can join the EGM through VC/OAVM mode 15 minutes before and 15 minutes after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice.

Blue Cloud Softech Solutions Limited

Regd. Office: Plot No 38, 5th Floor, Software Units Layout, Hitech City, Madhapur, Hyderabad.

+918466022022 | info@bluecloudsoftech.com | www.bluecloudsoftech.com

CIN: L72200TG1991PLC013135

ELECTRONIC DISPATCH OF NOTICE OF EGM AND PROCESS FOR REGISTRATION OF EMAIL IDs FOR OBTAINING COPY OF NOTICE OF EGM:

Members who have still not registered their email IDs are requested to do so at the earliest. Members holding shares in electronic mode can get their email IDs registered by contacting their respective Depository Participant. Members holding shares in physical mode are requested to register their email IDs with the Company or the RTA (Aarthi Consultants Private Limited.), for receiving the Notice. Requests can be emailed to csbluecloudsoft@gmail.com. We urge members to support this Green Initiative effort of the Company and get their email IDs registered.

DECLARATION OF RESULT:

The Board of Directors have appointed Mrs. Sarada Putcha, Practicing Company Secretary, as a Scrutinizer to scrutinize the remote e-voting process and e-voting at the EGM in a fair and transparent manner.

The result declared along with the Scrutinizer's Report will be forwarded to BSE Limited and shall be simultaneously uploaded on the Company's website and on the website of CDSL on www.cdslindia.com immediately.

OTHER USEFUL INFORMATION:

Members are requested to notify immediately any change of address to their Depository Participants (DPs) in respect of the shares held in electronic form, and to the Company or the RTA (Aarthi Consultants Private Limited.), in respect of the shares held in physical form together with a proof of address viz. Electricity Bill, Telephone Bill, Ration Card, Voter ID Card, Passport etc.

SEBI has mandated the submission of Permanent Account Number (PAN) and Bank Account details by every participant in securities market. Members holding shares in electronic form are therefore requested to submit their PAN and Bank Account details to the Depository Participants with whom they maintain their demat accounts. Members holding shares in physical form should submit their PAN and Bank Account details along with a self-certified copy of PAN and a cancelled cheque/passbook copy to the Registrar and Share Transfer Agent/ Company.

Date: 13.06.2025
Place : Hyderabad

For Blue Cloud Softech Solutions Limited

Sd/-
Vankineni Krishna Babu
Managing Director
DIN: 02570799

Blue Cloud Softech Solutions Limited

Regd.Office:PlotNo38,5thFloor,SoftwareUnitsLayout,HitechCity,Madhapur,Hyderabad.
+918466022022|info@bluecloudsoftech.com|www.bluecloudsoftech.com
CIN:L72200TG1991PLC013135

CDSL e-Voting System – For e-voting and Joining Virtual meetings.

1. As you are aware, in view of the situation arising due to COVID-19 global pandemic, the general meetings of the companies shall be conducted as per the guidelines issued by the Ministry of Corporate Affairs (MCA) vide Circular No. 14/2020 dated April 8, 2020, Circular No.17/2020 dated April 13, 2020 and Circular No. 20/2020 dated May 05, 2020. The forthcoming AGM/EGM will thus be held through video conferencing (VC) or other audio visual means (OAVM). Hence, Members can attend and participate in the ensuing AGM/EGM through VC/OAVM.
2. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and MCA Circulars dated April 08, 2020, April 13, 2020 and May 05, 2020 the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the AGM/EGM. For this purpose, the Company has entered into an agreement with Central Depository Services (India) Limited (CDSL) for facilitating voting through electronic means, as the authorized e-Voting's agency. The facility of casting votes by a member using remote e-voting as well as the e-voting system on the date of the EGM/AGM will be provided by CDSL.
3. The Members can join the EGM/AGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the EGM/AGM through VC/OAVM will be made available to atleast 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the EGM/AGM without restriction on account of first come first served basis.
4. The attendance of the Members attending the AGM/EGM through VC/OAVM will be counted for the purpose of ascertaining the quorum under Section 103 of the Companies Act, 2013.
5. Pursuant to MCA Circular No. 14/2020 dated April 08, 2020, , the facility to appoint proxy to attend and cast vote for the members is not available for this AGM/EGM. However, in pursuance of Section 112 and Section 113 of the Companies Act, 2013, representatives of the members such as the President of India or the Governor of a State or body corporate can attend the AGM/EGM through VC/OAVM and cast their votes through e-voting.
6. In line with the Ministry of Corporate Affairs (MCA) Circular No. 17/2020 dated April 13, 2020, the Notice calling the AGM/EGM has been uploaded on the website of the Company at www.bluecloudsoftech.com. The Notice can also be accessed from the websites of the Stock Exchange i.e. BSE Limited at www.bseindia.com. The AGM/EGM Notice is also disseminated on the website of CDSL (agency for providing the Remote e-Voting facility and e-voting system during the AGM/EGM) i.e. www.evotingindia.com.

Blue Cloud Softech Solutions Limited

Regd.Office:PlotNo38,5thFloor,SoftwareUnitsLayout,HitechCity,Madhapur,Hyderabad.

+918466022022|info@bluecloudsoftech.com|www.bluecloudsoftech.com

CIN:L72200TG1991PLC013135

7. The AGM/EGM has been convened through VC/OAVM in compliance with applicable provisions of the Companies Act, 2013 read with MCA Circular No. 14/2020 dated April 8, 2020 and MCA Circular No. 17/2020 dated April 13, 2020 and MCA Circular No. 20/2020 dated May 05, 2020.
8. In continuation to this Ministry's **General Circular No. 20/2020** dated 05.05.2020, General Circular No. 02/2022 dated 05.05.2022 and General Circular No. 10/2022 dated 28.12.2022 and after due examination, it has been decided to allow companies whose AGMs are due in the Year 2023 or 2024, to conduct their AGMs through VC or OAVM on or before 30th September, 2024 in accordance with the requirements laid down in Para 3 and Para 4 of the General Circular No. 20/2020 dated 05.05.2020.

THE INTRUCTIONS OF SHAREHOLDERS FOR E-VOTING AND JOINING VIRTUAL MEETINGS ARE AS UNDER:

Step 1 : Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

Step 2 : Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

- (i) The voting period begins on 07.07.2025 at 10.00 AM and ends 09.07.2025 at 05.00 PM. During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of 03.07.2025 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
- (ii) Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.
- (iii) Pursuant to SEBI Circular No. **SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 09.12.2020**, under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non-institutional shareholders/retail shareholders is at a negligible level.

Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to **all the demat account holders, by way of a single login credential, through their demat accounts/ websites of Depositories/ Depository Participants**. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

Blue Cloud Softech Solutions Limited

Regd. Office: Plot No 38, 5th Floor, Software Units Layout, Hitech City, Madhapur, Hyderabad.

+918466022022|info@bluecloudsoftech.com|www.bluecloudsoftech.com

CIN: L72200TG1991PLC013135

Step 1 : Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

- (iv) In terms of SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Pursuant to abovesaid SEBI Circular, Login method for e-Voting and joining virtual meetings for **Individual shareholders holding securities in Demat mode CDSL/NSDL** is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in Demat mode with CDSL Depository	<ol style="list-style-type: none"> 1) Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login to Easi / Easiest are requested to visit cdsi website www.cdslindia.com and click on login icon & My Easi New (Token) Tab. 2) After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3) If the user is not registered for Easi/Easiest, option to register is available at cdsi website www.cdslindia.com and click on login & My Easi New (Token) Tab and then click on registration option. 4) Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders holding securities in demat mode with NSDL Depository	<ol style="list-style-type: none"> 1) If you are already registered for NSDL IDEAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsdl.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the "Beneficial Owner" icon under "Login" which is available under 'IDEAS' section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 2) If the user is not registered for IDEAS e-Services, option to register is available at

Blue Cloud Softech Solutions Limited

Regd.Office:PlotNo38,5thFloor,SoftwareUnitsLayout,HitechCity,Madhapur,Hyderabad.

+918466022022|info@bluecloudsoftech.com|www.bluecloudsoftech.com

CIN:L72200TG1991PLC013135



	<p>https://eservices.nsdl.com. Select “Register Online for IDeAS “Portal or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp</p> <p>3) Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting</p> <p>4) For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID, 8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.</p>
Individual Shareholders (holding securities in demat mode) login through their Depository Participants (DP)	<p>You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.</p>

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

Login type	Helpdesk details
Individual Shareholders holding securities in Demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911

Blue Cloud Softech Solutions Limited

Regd. Office: Plot No 38, 5th Floor, Software Units Layout, Hitech City, Madhapur, Hyderabad.

+918466022022 | info@bluecloudsoftech.com | www.bluecloudsoftech.com

CIN: L72200TG1991PLC013135

Individual Shareholders holding securities in Demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at : 022 - 4886 7000 and 022 - 2499 7000
---	---

Step 2 : Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

(v) Login method for e-Voting and joining virtual meetings for **Physical shareholders and shareholders other than individual holding in Demat form.**

- 1) The shareholders should log on to the e-voting website www.evotingindia.com.
- 2) Click on "Shareholders" module.
- 3) Now enter your User ID
 - a. For CDSL: 16 digits beneficiary ID,
 - b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
 - c. Shareholders holding shares in Physical Form should enter Folio Number registered with the Company.
- 4) Next enter the Image Verification as displayed and Click on Login.
- 5) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier e-voting of any company, then your existing password is to be used.
- 6) If you are a first-time user follow the steps given below:

	For Physical shareholders and other than individual shareholders holding shares in Demat.
PAN	<p>Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders)</p> <ul style="list-style-type: none"> Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number sent by Company/RTA or contact Company/RTA.
Dividend Bank Details OR Date of Birth (DOB)	<p>Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login.</p> <ul style="list-style-type: none"> If both the details are not recorded with the depository or company, please enter the member id / folio number in the Dividend Bank details field.

- (vi) After entering these details appropriately, click on "SUBMIT" tab.
- (vii) Shareholders holding shares in physical form will then directly reach the Company selection screen. However, shareholders holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders

Blue Cloud Softech Solutions Limited

Regd. Office: Plot No 38, 5th Floor, Software Units Layout, Hitech City, Madhapur, Hyderabad.

+918466022022 | info@bluecloudsoftech.com | www.bluecloudsoftech.com

CIN: L72200TG1991PLC013135

for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

- (viii) For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- (ix) Click on the EVSN for the relevant BLUE CLOUD SOFTECH SOLUTIONS LIMITED on which you choose to vote.
- (x) On the voting page, you will see “RESOLUTION DESCRIPTION” and against the same the option “YES/NO” for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- (xi) Click on the “RESOLUTIONS FILE LINK” if you wish to view the entire Resolution details.
- (xii) After selecting the resolution, you have decided to vote on, click on “SUBMIT”. A confirmation box will be displayed. If you wish to confirm your vote, click on “OK”, else to change your vote, click on “CANCEL” and accordingly modify your vote.
- (xiii) Once you “CONFIRM” your vote on the resolution, you will not be allowed to modify your vote.
- (xiv) You can also take a print of the votes cast by clicking on “Click here to print” option on the Voting page.
- (xv) If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- (xvi) There is also an optional provision to upload BR/POA if any uploaded, which will be made available to scrutinizer for verification.
- (xvii) **Additional Facility for Non – Individual Shareholders and Custodians –For Remote Voting only.**
 - Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to www.evotingindia.com and register themselves in the “Corporates” module.
 - A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
 - After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
 - The list of accounts linked in the login will be mapped automatically & can be delink in case of any wrong mapping.

Blue Cloud Softech Solutions Limited

Regd.Office:PlotNo38,5thFloor,SoftwareUnitsLayout,HitechCity,Madhapur,Hyderabad.

+918466022022|info@bluecloudsoftech.com|www.bluecloudsoftech.com

CIN:L72200TG1991PLC013135

- It is Mandatory that, a scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- Alternatively Non Individual shareholders are required mandatory to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company at the email address viz; csbluecloudsoft@gmail.com (designated email address by company) , if they have voted from individual tab & not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same.

INSTRUCTIONS FOR SHAREHOLDERS ATTENDING THE AGM/EGM THROUGH VC/OAVM & E-VOTING DURING MEETING ARE AS UNDER:

1. The procedure for attending meeting & e-Voting on the day of the AGM/ EGM is same as the instructions mentioned above for e-voting.
2. The link for VC/OAVM to attend meeting will be available where the EVSN of Company will be displayed after successful login as per the instructions mentioned above for e-voting.
3. Shareholders who have voted through Remote e-Voting will be eligible to attend the meeting. However, they will not be eligible to vote at the AGM/EGM.
4. Shareholders are encouraged to join the Meeting through Laptops / IPads for better experience.
5. Further shareholders will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
6. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
7. Shareholders who would like to express their views/ask questions during the meeting may register themselves as a speaker by sending their request in advance atleast **07 days prior to meeting** mentioning their name, demat account number/folio number, email id, mobile number at (company email id). The shareholders who do not wish to speak during the AGM but have queries may send their queries in advance **07 days prior to meeting** mentioning their name, demat account number/folio number, email id, mobile number at (company email id). These queries will be replied to by the company suitably by email.
8. Those shareholders who have registered themselves as a speaker will only be allowed to express their views/ask questions during the meeting.
9. Only those shareholders, who are present in the AGM/EGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system available during the EGM/AGM.

Blue Cloud Softech Solutions Limited

Regd.Office:PlotNo38,5thFloor,SoftwareUnitsLayout,HitechCity,Madhapur,Hyderabad.

+918466022022|info@bluecloudsoftech.com|www.bluecloudsoftech.com

CIN:L72200TG1991PLC013135

10. If any Votes are cast by the shareholders through the e-voting available during the EGM/AGM and if the same shareholders have not participated in the meeting through VC/OAVM facility, then the votes cast by such shareholders may be considered invalid as the facility of e-voting during the meeting is available only to the shareholders attending the meeting.

PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED WITH THE COMPANY/DEPOSITORIES.

1. For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to **Company/RTA email id, : csbluecloudsoft@gmail.com or info@aarthiconsultants.com .**

2. For Demat shareholders -, Please update your email id & mobile no. with your respective **Depository Participant (DP)**

3. **For Individual Demat shareholders – Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.**

If you have any queries or issues regarding attending AGM & e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL,) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call toll free no. 1800 21 09911.

Blue Cloud Softech Solutions Limited

Regd.Office:PlotNo38,5thFloor,SoftwareUnitsLayout,HitechCity,Madhapur,Hyderabad.

+918466022022|info@bluecloudsoftech.com|www.bluecloudsoftech.com

CIN:L72200TG1991PLC013135

CORRIGENDUM TO THE NOTICE OF 02/2025-26 EXTRA ORDINARY GENERAL MEETING TO BE HELD ON 10TH DAY OF JULY 2025 AT 04.00 PM THROUGH OAVM/VC

We draw attention of all the Members of BLUE CLOUD SOFTECH SOLUTIONS LIMITED ("the Company") to the Notice dated 13TH Day of June 2025, for convening the Extra Ordinary General Meeting of the Company ("EGM") scheduled on Thursday, 10th Day of July, 2025 at 04.00 P.M. through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM").

The EGM Notice has already been dispatched/ emailed to all the members of the Company on 14th Day of June, 2025 in due compliance with the provisions of the Companies Act, 2013 read with relevant rules thereunder. Members are aware that the Company is offering remote e-voting facility to its shareholders on all the resolutions proposed to be transacted at the EGM. However, to enable the Shareholders to exercise their voting rights through remote e-voting facility or at the EGM through VC/ OAVM on an informed basis, the Company deems it appropriate to bring the latest factual position, as mentioned below to the notice of the Members of the Company through this corrigendum to the EGM Notice ("Corrigendum").

Subsequent to the issuance of the EGM Notice, the Company found errors/ missing information under Item no. 1 of the Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 related to Issuance of Equity Shares on Preferential Allotment Basis contained in the EGM Notice. Accordingly, this corrigendum is being issued to the members of the Company. This corrigendum shall form an integral part of and should be read in conjunction with the Notice of EGM dated 13th day of June, 2025.

Below are the modifications:

d) shareholding pattern of the issuer before and after the preferential issue;

Particulars	Pre issue Shareholding		No of Equity Shares to be allotted in the Preferential Issue	Post Issue Shareholding	
	No. of Shares	Percentage%		No. of Shares	Percentage%
(A) * Promoter & Promoter Group					
A1) Indian					
(a) Individuals	146996742	33.69	141075000	288071742	38.2523942
(c) Bodies Corporates	4037013	0.93	00	4037013	0.53606581
A2) Foreign	00	00	00	00	00
Total shareholding of Promoter & Promoter Group (A) = (A)(1) + (A)(2)	151033755	34.62	141075000	292108755	38.78846
(B) Public					
B1) Institutions	100085000	22.94	00	100085000	13.2900605
B2) Central Government/ State Government(s)/ President of India	00	00	00	00	00
B3) Non-Institutions	185162845	42.44	00	0	00
Individual Shareholding	44159139	10.12	00	44159139	5.86379205
Body Corporate	140664793	32.24	175725000	316389793	42.012684

Blue Cloud Softech Solutions Limited

Regd.Office:PlotNo38,5thFloor,SoftwareUnitsLayout,HitechCity,Madhapur,Hyderabad.

+918466022022|info@bluecloudsoftech.com|www.bluecloudsoftech.com

CIN:L72200TG1991PLC013135



FPI	00	00	00	00	00
QIBs	00	00	00	00	00
HUF	00	00	00	00	00
Any Other (Including NRI and Body Corporates)	338913	0.08	00	338913	0.04500349
Total Public Shareholding B=B1+B2+B3	285247845	65.38	00	460972845	61.21154
C) Non Promoter - Non Public	00	00	175725000	00	00
TOTAL (A+B+C)	436281600	100	316800000	753081600	100

Note:

Note: Re-Classification Application is filed with exchange BSE Ltd and is pending for approval.

The above information is considered as on 06.06.2025

r). Particulars of the offer, Kinds of Securities Offered, Price of the Securities Offered including date of passing of Board resolution: Issue of 31,68,00,000 Equity Shares of Face Value of Rs. 1/- each at an issue price of Rs. 23.06/- each including premium of Rs. 22.06/- each on preferential basis for consideration other than cash.

The Valuation report is also placed on the website of the Company at : <https://www.bluecloudsoftech.com/investors/announcements/>

Date of passing Board Resolution for aforesaid Preferential Issue is 13.06.2025.

On and from the date hereof, the EGM Notice dated 13.06.2025 shall always be read in conjunction with this Corrigendum which is also being uploaded on the website of the Company at www.bluecloudsoftech.com , on the website of CDSL - and on the website of the Stock Exchange where the shares of the Company are listed (www.bseindia.com).

All other contents of the EGM Notice, save and except as amended / clarified by this Corrigendum, shall remain unchanged.

For Blue Cloud Softech Solutions Limited



Vankineni Krishna Babu
Managing Director
DIN: 02570799

Dated: 07.05.2025

Place: Hyderabad

Blue Cloud Softech Solutions Limited

Regd. Office: Plot No 38, 5th Floor, Software Units Layout, Hitech City, Madhapur, Hyderabad.

+918466022022 | info@bluecloudsoftech.com | www.bluecloudsoftech.com

CIN: L72200TG1991PLC013135